



## **SRC Living Legacy Foundation**

### **PLANNED GIFT COMMITMENT FORM**

*I hereby give, devise, bequeath to the SRC Living Legacy Foundation, an independent non-profit public benefit tax-exempt charity as described in sec. 501(c)(3) of the Internal Revenue Code (Tax ID 84-3432820), located at 14500 Fruitvale Ave., Saratoga, CA 95070 and successors and assignees of said Foundation, the following:*

\_\_\_\_\_ Specific Bequest \_\_\_\_\_  
\_\_\_\_\_ or the sum of \$ \_\_\_\_\_  
\_\_\_\_\_ or Percentage bequest \_\_\_\_\_ (%) of my gross estate.  
\_\_\_\_\_ or Residual bequest: all residue, rest, remainder of my estate.

Please be advised that I/we have included **SRC Living Legacy Foundation** as a beneficiary in our legacy plans as follows: (check the type of gift and fill in gift details)

<u>Type</u>	<u>Details</u>
_____ Will/Living Trust	_____
_____ Retirement Plan (e.g. IRA)	_____
_____ Insurance Policy	_____
_____ Other	_____

Please attach a copy of your documents or the portion pertaining to your gift that designates the beneficiary as **SRC Living Legacy Foundation**.  
Should you wish to modify or revoke this commitment and so notify us in writing, we will acknowledge your wishes and return all documents you have submitted.

Approximate Present value of Gift \_\_\_\_\_

Gift to be used for:

\_\_\_\_\_ SRC Living Legacy Foundation Educational Grants  
\_\_\_\_\_ SRC Living Legacy Foundation Resident Care  
\_\_\_\_\_ SRC Living Legacy Foundation General Support



## **Donor Recognition**

Although we do not publish the details of your gift (unless requested by you) we do like to recognize donors as an inspiration to others to be as generous as you have been.

\_\_\_\_\_ Please check this space if you do NOT wish to have your name(s) listed with the names of other donors in internal publications, such as the Living Legacy Foundation Annual Report, on the Living Legacy Foundation website, or a Legacy Partners recognition plaque.

Please indicate how you would like to have your name(s) listed:

\_\_\_\_\_

### **For the Donors:**

Please sign as provided below and return this form together with the accompanying documentation to the Treasurer, SRC Living Legacy Foundation, 14500 Fruitvale Ave #1000, Saratoga, CA 95070. A signed copy will be returned to you.

\_\_\_\_\_  
Donor Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Donor Signature

\_\_\_\_\_  
Date

### **For the SRC Living Legacy Foundation:**

We thank you for making this commitment

\_\_\_\_\_  
Office

\_\_\_\_\_  
Date